Pattoo Agents Documentation

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 ${\tt pattoo}\ agents\ collect\ IoT\ data\ for\ a\ centralized\ {\tt pattoo}\ server.$

Visit the Pattoo Agents GitHub site to see the code.

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2 Introduction:

CHAPTER 1

Introduction

General information about the project, including the the prerequisite steps to get it operational on your system.

1.1 About Pattoo

pattoo allows you to use your web browser to chart your organization's constantly changing data.

It was inspired by the need to collect and visualize data from various DevOps, network, industrial PLC controllers, electro-mechanical and enterprise systems on a single web dashboard.

This data is collected by pattoo agents. There are standard agents for:

- Linux
- SNMP
- · Modbus TCP
- · Bacnet/IP
- OPC UA

With programming skill, you can create your own custom agents if needed.

1.1.1 Operational Overview

pattoo has a number of inter-related components. You can see how they all work together on the pattoo web page.

1.1.2 The Palisadoes Foundation

pattoo is based on the original infoset code created by the Palisadoes Foundation as part of its annual Calico Challenge program. Calico provides paid summer internships for Jamaican university students to work on selected open source projects. They are mentored by software professionals and receive stipends based on the completion of predefined milestones. Calico was started in 2015.

1.2 Basic Installation

This section covers some key steps to get you started.

1.2.1 Prerequisites

There are some software components that need to be installed prior to starting.

- 1. Install the prerequisite packages for the easysnmp python pip package. Instructions can be found here.
- 2. pattoo only runs on Python 3.6 or higher

Let's install the software.

1.2.2 Installation

Follow these steps.

- 1. Install git on your system.
- 2. Select and create the parent directory in which you want to install pattoo-agents.

```
$ mkdir -p /installation/parent/directory
$ cd /installation/parent/directory
```

3. Clone the repository to the parent directory using the git clone command. You can also choose to downloading and unzip the file in the parent directory. The repository can be found at: https://github.com/PalisadoesFoundation/pattoo-agents

```
$ cd /installation/parent/directory
$ git clone https://github.com/PalisadoesFoundation/pattoo-agents.git
```

- 4. Enter the /installation/parent/directory/pattoo-agents directory with the pattoo-agents files.
- 5. Install the required packages using the pip_requirements document in the pattoo-agents root directory

```
$ pip3 install --user --requirement pip_requirements.txt
```

- 6. Use the *Configuration Guide* to create a working configuration.
- 7. Follow the configuration steps for each daemon as explained in the *Agent Documentation*.

1.2.3 Configuring systemd Daemons

You can also setup all the pattoo-agents agents as system daemons by executing the setup/systemd/bin/install_systemd.py script.

You have to specify a --config_dir defining the configuration file directory.

Note The daemons are not enabled or started by default. You will have to do this separately using the systemctl command after running the script.

1.3 Configuration Guide

After installation, you will need to create a configuration file in a directory dedicated to pattoo.

1.3.1 Setting the Configuration Directory Location

You must first set the location of the configuration directory by using the PATTOO_CONFIGDIR environmental variable. Here is how to do this from the Linux command line:

```
$ export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

pattoo applications will read the configuration files located in this directory when PATTOO_CONFIGDIR is set.

You can automatically set this variable each time you log in by adding these lines to your ~/.bash_profile file.

```
export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

Make sure that files in this directory are readable by the user that will be running pattoo agent daemons or scripts.

1.3.2 Configuration Options

There are two ways to configure pattoo. These are the:

- 1. Quick Method
- 2. Expert Method

Quick Method

Use the quick method if you are new to pattoo.

Run the setup/configure.py script. It will prompt you for all configuration parameters. The defaults should be sufficient in most cases.

Here's the command to run:

```
setup/configure.py
```

Next Steps:

1. Run the installation script next as outlined in the *Basic Installation* guide.

2. You will now need to configure each agent individually. See the *Agent Documentation* file for details on how to configure each type of agent.

Expert Method

This section goes into configuration parameters in great detail.

Setting the Configuration Directory Location

You must first set the location of the configuration directory by using the PATTOO_CONFIGDIR environmental variable. Here is how to do this from the Linux command line:

```
$ export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

pattoo applications will read the configuration files located in this directory when PATTOO_CONFIGDIR is set.

You can automatically set this variable each time you log in by adding these lines to your ~/.bash_profile file.

```
export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

Make sure that files in this directory are readable by the user that will be running pattoo agent daemons or scripts.

Copy the Template to Your Configuration Directory

You can create your first pattoo.yaml configuration file by copying the template file in the examples/etc directory to the PATTOO_CONFIGDIR location.

NOTE: If a /path/to/configuration/directory/pattoo.yaml file already exists in the directory then skip this step and edit the file according to the steps in following sections.

```
$ cp examples/etc/pattoo.yaml.template \
  /path/to/configuration/directory/pattoo.yaml
```

The next step is to edit the contents of pattoo.yaml

Edit Your Configuration

Take some time to read up on YAML formatted files if you are not familiar with them. A background knowledge is always helpful.

The pattoo.yaml file created from the template will have sections that you will need to edit with custom values. Don't worry, these sections are easily identifiable as they all start with PATTOO

NOTE: The indentations in the YAML configuration are important. Make sure indentations line up. Dashes '-' indicate one item in a list of items (if applicable).

```
pattoo:
    log_level: debug
    log_directory: PATTOO_LOG_DIRECTORY
    cache_directory: PATTOO_CACHE_DIRECTORY
    daemon_directory: PATTOO_DAEMON_DIRECTORY
    system_daemon_directory: PATTOO_SYSTEM_DAEMON_DIRECTORY
```

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```
language: en

pattoo_agent_api:
    ip_address: 192.168.1.100
    ip_bind_port: 20201
```

Configuration Explanation

This table outlines the purpose of each configuration parameter

Sec-	Config	Description
tion	Options	
patto	Þ	This section defines the locations of key directories for both operation and troubleshooting
	log_dir	e Path 119 logging directory. Make sure the username running the daemons have RW access to
		files there.
	log_lev	e Default level of logging. debug is best for troubleshooting.
	cache_d	i Directory of unsuccessful data posts to pattoo
	daemon_	d Directory: used to store daemon related data that needs to be maintained between reboots
	system_	da Directory disservatore daemon related data that should be deleted between reboots. This
		should only be configured if you are running pattoo daemons as systemd daemons. The
		systemd daemon installation procedure automatically adjusts this configuration. This pa-
		rameter defaults to the daemon_directory value if it is not configured.
		e Language spoken by the human users of pattoo. Defaults to en (English)
patto	b_agent_a	phihis section provides information needed by pattoo agent clients when contacting the pat-
		too server
	ip_addr	e \$B address of remote pattoo server
	ip_bind	_Port of remote pattoo server accepting agent data. Default 20201.

Agent Configuration

You will now need to configure each agent individually. See the *Agent Documentation* file for details on how to configure each type of agent.

1.4 Configuring systemd Daemons

You can also setup all the pattoo related daemons located in this GitHub repository as system daemons by executing the setup/systemd/bin/install_systemd.py script.

The script requires you to specify the following parameters. Make sure you have a username and group created for running your pattoo services.

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```
Username that will run the daemon
-g GROUP, --group GROUP
User group to which username belongs
```

Note The daemons are not enabled or started by default. You will have to do this separately using the systemctl command after running the script.

1.5 Backup and Restoration

Always take precautions. Backup your data as you'll never know when you'll need to restore it.

1.5.1 Backup

It is strongly advised that you backup your agents to protect you in the event of catastrophe.

The following directories need to be saved periodically.

- 1. The PATTOO_CONFIGDIR directory which contains your configuration
- 2. The daemon_directory location defined in your configuration. This area stores important authentication information.
- 3. The pattoo-agents directory which contains your source code.

We'll discuss data restoration next.

1.5.2 Restoration

It's important to follow these steps in this order when restoring pattoo-agents after a disaster.

- 1. FIRST make sure all the pattoo agents are stopped.
- 2. SECOND restore the contents of the daemon_directory location defined in your configuration. This area stores important authentication information.
- $3. \ Restore \ the \ {\tt PATTOO_CONFIGDIR} \ directory \ which \ contains \ your \ configuration$
- 4. Restore pattoo-agents directory which contains your source code.

You should now be able to restart your agents without issue.

1.6 Periodic Jobs

You will need to configure some jobs to improve pattoo performance and troubleshooting.

1.6.1 Logrotate Configuration

The default pattoo debug logging mode can quickly create large logging files. The logrotate utility can automatically compress and archive them.

- 1. Copy the the examples/logrotate.d/pattoo file to the /etc/logrotate.d directory.
- 2. Edit the file path accordingly.

Read up on the logrotate utility if you are not familiar with it. The documentation is easy to follow.

1.6. Periodic Jobs 9

CHAPTER 2

Agent Setup

How to get the daemons running to collect data.

2.1 Agent Documentation

pattoo comes with a number of standard agents, but you can also create your own custom agents to meet your needs. Both approaches are described here.

2.1.1 pattoo Standard Agents

Here is a description of currently supported pattoo agents.

Agent	Description	Documenatation
pattoo_agent_	mPoyathounStophoased daemon that polls remote	Documentation can be found here.
	ip_devices for Modbus data over TCP.	Pattoo ModbusTCP Agent
pattoo_agent_	oRsytlsoprosklaased daemon that presents pattoo data via	Documentation can be found here.
	a web API URL. This data can be regularly polled from	Pattoo Hub and Spoke Operating
	a central server	System Agents
pattoo_agent_	oRsythom3cl based daemon that polls	Documentation can be found here.
	pattoo_agent_os_spoked APIs for data.	Pattoo Hub and Spoke Operating
		System Agents
pattoo_agent_	OBythort3 chased dason that posts pattoo to a central	Documentation can be found
	server.	here. Pattoo Operating System
		Autonomous Agent
pattoo_agent_	sPyttpoth3 based daemon that polls remote	Documentation can be found here.
	ip_devices for SNMP data.	Pattoo SNMP Agents
pattoo_agent_	sPyntpon3fmibased daemon that polls remote	Documentation can be found here.
	ip_devices for SNMP ifMIB data.	Pattoo SNMP IfMIB Agent For Net-
		work Devices

2.1.2 Creating Custom Agents

Please visit the Pattoo Shared documentation site to see how it is done.

2.2 Pattoo Operating System Autonomous Agent

pattoo_agent_os_autonomousd gathers performance data from the operating system on which it is running and reports it to the pattoo server.

The pattoo_agent_os_autonomousd has a number of advantages over using a combination of pattoo_agent_os_hubd and pattoo_agent_os_spoked.

- 1. pattoo_agent_os_autonomousd can the used where the remote client is allowed to initiate connections to the pattoo server, but not vice versa.
- 2. Many more pattoo_agent_os_autonomousd clients can be supported as the central pattoo_agent_os_hubd daemon can get overloaded if it needs to poll a large number of remote devices.

If this describes your needs, then continue reading!

2.2.1 Installation

These steps outline what needs to be done to get pattoo_agent_os_autonomousd working.

- 1. Follow the installation steps in the *Basic Installation* file.
- 2. Configure the pattoo.yaml configuration file following the steps in *Configuration Guide*. This file tells pattoo agent os autonomousd, and all other agents, how to communicate with the pattoo server.
- 3. Create a pattoo_agent_os_autonomousd.yaml configuration file. Details on how to do this follow.
- 4. Start the desired daemons using the commands below. You may want to make these systemd daemons, if so follow the steps in the *Basic Installation* file.

2.2.2 Setting the Configuration Directory Location

pattoo_agent_os_autonomousd is a standard pattoo agent and needs its configuration directory defined by using the PATTOO_CONFIGDIR environmental variable. Here is how to do this from the Linux command line:

```
$ export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

pattoo_agent_os_autonomousd client will read its own pattoo_agent_os_autonomousd.yaml configuration file located this directory when PATTOO_CONFIGDIR is set.

You can automatically set this variable each time you log in by adding these lines to your ~/.bash_profile file.

```
export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

Make sure that files in this directory are readable by the user that will be running standard pattoo agent daemons or scripts.

2.2.3 Configuring pattoo_agent_os_autonomousd.yaml

Let's get started on configuring pattoo_agent_os_autonomousd.yaml.

pattoo_agent_os_autonomousd Section

Here is a sample of what should be added. An explanation follows.

NOTE: The indentations in the YAML configuration are important. Make sure indentations line up. Dashes '-' indicate one item in a list of items.

```
pattoo_agent_os_autonomousd:
    polling_interval: 300
```

Configuration Explanation

This table outlines the purpose of each configuration parameter

Section	Sub- Section	Config Options	Description
pattoo_agent_os	autonomous	d	
	polling_ir	nterval	The pattoo_agent_os_autonomousd will report to the
			pattoo server every polling_interval seconds

2.2.4 Polling

Use pattoo_agent_os_autonomousd to poll your devices. The daemon has a simple command structure below.

You will need a pattoo_agent_os_autonomousd.yaml configuration file in the PATTOO_CONFIGDIR directory before you start.

General Operation

Use these commands for general operation of the daemon.

Starting

Start the daemon using this command.

```
$ bin/pattoo_agent_os_autonomousd.py --start
```

Stopping

Stop the daemon using this command.

```
$ bin/pattoo_agent_os_autonomousd.py --stop
```

Restarting

Restart the daemon using this command.

```
$ bin/pattoo_agent_os_autonomousd.py --restart
```

Start Polling at Boot

Configuration Guide provides information on how to get the pattoo_agent_os_autonomousd daemon to start at boot.

2.2.5 Troubleshooting

Troubleshooting steps can be found in the PattooShared troubleshooting documentation

2.3 Pattoo Hub and Spoke Operating System Agents

The pattoo_agent_os_hubd and pattoo_agent_os_spoked daemons operate together to report on system performance.

- 1. The pattoo_agent_os_spoked runs on a remote server where it provides system performance data on a simple web page.
- 2. The pattoo_agent_os_hubd polls one or more pattoo_agent_os_spoked enabled devices for data and reports this to the pattoo server.

2.3.1 Installation

These steps outline what needs to be done to get pattoo_agent_os_hubd and pattoo_agent_os_spoked working.

- 1. Follow the installation steps in the *Basic Installation* file.
- 2. Configure the pattoo.yaml configuration file following the steps in *Configuration Guide*. This file tells pattoo_agent_os_hubd and pattoo_agent_os_spoked, and all other agents, how to communicate with the pattoo server.
- 3. Create a pattoo_agent_os_hubd.yaml and a pattoo_agent_os_spoked.yaml configuration file to manage each daemon. Details on how to do this follow.
- 4. Start the desired daemons as explained in sections to follow. You may want to make these systemd daemons, if so follow the steps in the *Basic Installation* file.

2.3.2 Setting the Configuration Directory Location

pattoo_agent_os_hubd and pattoo_agent_os_spoked are standard pattoo agent and need their configuration directory defined by using the PATTOO_CONFIGDIR environmental variable. Here is how to do this from the Linux command line:

```
$ export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

pattoo_agent_os_hubd and pattoo_agent_os_spoked clients will read respective pattoo_agent_os_hubd.yaml and pattoo_agent_os_spoked.yaml configuration files located this directory when PATTOO_CONFIGDIR is set.

You can automatically set this variable each time you log in by adding these lines to your ~/.bash_profile file.

```
export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

Make sure that files in this directory are readable by the user that will be running standard pattoo agent daemons or scripts.

2.3.3 Configuring the Hub Daemon

The pattoo_agent_os_spoked is configured using the pattoo_agent_os_spoked.yaml file. Let's see how it is done.

pattoo_agent_os_spoked Section

Here is a sample of what should be added. An explanation follows.

NOTE: The indentations in the YAML configuration are important. Make sure indentations line up. Dashes '-' indicate one item in a list of items.

```
pattoo_agent_os_spoked:
    ip_listen_address: 0.0.0.0
    ip_bind_port: 5000
```

Configuration Explanation

This table outlines the purpose of each configuration parameter

Section	Config	Description
	Ор-	
	tions	
pattoo_a	gent_os	Natek Only required for devices running pattoo_agent_os_spoked
	ip_lis	t HPh additesseems which the API server will listen. Setting this to 0.0.0.0 will make it
		listen on all IPv4 addresses. Setting to "0::" will make it listen on all IPv6 configured
		interfaces. It will not listen on IPv4 and IPv6 addresses simultaneously. You must quote all
		IPv6 addresses. The default value is 0.0.0.0
	ip_bin	dTePrptort on which the API will listen

2.3.4 Operating the Spoke Daemon

The pattoo_agent_os_spoked creates a web page on the device it runs to report on the device's operating status.

You will need a pattoo_agent_os_spoked.yaml configuration file in the PATTOO_CONFIGDIR directory before you start.

General Operation

Use these commands for general operation of the daemon.

Starting

Start the daemon using this command.

```
$ bin/pattoo_agent_os_spoked.py --start
```

Stopping

Stop the daemon using this command.

```
$ bin/pattoo_agent_os_spoked.py --stop
```

Restarting

Restart the daemon using this command.

```
$ bin/pattoo_agent_os_spoked.py --restart
```

Start Polling at Boot

Configuration Guide provides information on how to get the pattoo_agent_os_spoked daemon to start at boot.

Testing

If you are running pattoo_agent_os_spoked on your local system, then you can test it by pointing your browser to http://localhost:5000/pattoo-agent-os/300 to view the system data. In this case 300 is a reference to the polling interval of the polling device. On a Linux system you should be able to see the results by using this command curl http://localhost:5000/pattoo-agent-os/300 | json_pp or curl http://localhost:5000/pattoo-agent-os/300 if you don't have JSON Pretty Print installed.

2.3.5 Configuring the Hub Daemon

The pattoo_agent_os_hubd is configured using the pattoo_agent_os_hubd.yaml file. Let's see how it is done.

pattoo agent os hubd Section

Here is a sample of what should be added. An explanation follows.

NOTE: The indentations in the YAML configuration are important. Make sure indentations line up. Dashes '-' indicate one item in a list of items.

```
pattoo_agent_os_hubd:
    ip_devices:
        - ip_address: 127.0.0.1
        ip_bind_port: 5000
        - ip_address: 127.0.0.2
        ip_bind_port: 5000
```

Configuration Explanation

This table outlines the purpose of each configuration parameter

Section	Sub-	Con-	Description
	Sectio	n fig	
		Op-	
		tions	
pattoo_a	r —	_	
	ip_de	vices	Sub-Section providing a list of IP addresses or hostnames running
			pattoo_agent_os_spoked that need to be polled for data. You must
			<pre>specify an ip_address and TCP ip_bind_portfor each of these devices.</pre>
		ip_ad	d The SP adrress of the remote ip_device.
		bind_	pathe TCP port on which the remote ip_device is listening.

2.3.6 Polling From Hubs to Spokes

Use pattoo_agent_os_hubd to poll your devices. The daemon has a simple command structure below.

You will need a pattoo_agent_os_hubd.yaml configuration file in the PATTOO_CONFIGDIR directory before you start.

General Operation

Use these commands for general operation of the daemon.

Starting

Start the daemon using this command.

```
$ bin/pattoo_agent_os_hubd.py --start
```

Stopping

Stop the daemon using this command.

```
$ bin/pattoo_agent_os_hubd.py --stop
```

Restarting

Restart the daemon using this command.

```
$ bin/pattoo_agent_os_hubd.py --restart
```

Start Polling at Boot

Configuration Guide provides information on how to get the pattoo_agent_os_hubd daemon to start at boot.

2.3.7 Troubleshooting

Troubleshooting steps can be found in the PattooShared troubleshooting documentation

2.4 Pattoo SNMP Agents

pattoo_agent_snmpd polls data on any SNMP enabled system and reports it to the pattoo server.

2.4.1 Installation

These steps outline what needs to be done to get pattoo_agent_snmpd working.

- 1. Follow the installation steps in the *Basic Installation* file.
- 2. Configure the pattoo.yaml configuration file following the steps in *Configuration Guide*. This file tells pattoo_agent_snmpd, and all other agents, how to communicate with the pattoo server.
- 3. Create a pattoo_agent_snmpd.yaml configuration file. Details on how to do this follow.
- 4. Start the desired daemons as explained in sections to follow. You may want to make these systemd daemons, if so follow the steps in the *Basic Installation* file.

2.4.2 Setting the Configuration Directory Location

pattoo_agent_snmpd is a standard pattoo agent and needs its configuration directory defined by using the PATTOO_CONFIGDIR environmental variable. Here is how to do this from the Linux command line:

```
$ export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

pattoo_agent_snmpd client will read its own pattoo_agent_snmpd.yaml configuration file located this directory when PATTOO_CONFIGDIR is set.

You can automatically set this variable each time you log in by adding these lines to your ~/.bash_profile file.

```
export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

Make sure that files in this directory are readable by the user that will be running standard pattoo agent daemons or scripts.

2.4.3 Configuring pattoo_agent_snmpd.yaml

Let's get started on configuring pattoo_agent_snmpd.yaml.

```
pattoo_agent_snmpd Section
```

Here is a sample of what should be added. An explanation follows.

NOTE: The indentations in the YAML configuration are important. Make sure indentations line up. Dashes '-' indicate one item in a list of items.

```
pattoo_agent_snmpd:
    polling_interval: 300

polling_groups:

    - group_name: TEST 1
        ip_devices:
        - ip.address.of.device1
        - ip.address.of.device2
        oids:
        - address: .1.3.6.1.2.1.2.2.1.10
            multiplier: 8
        - address: .1.3.6.1.2.1.2.2.1.16
```

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```
multiplier: 8
  - group_name: TEST 2
    ip_devices:
      - ip.address.of.device3
      - ip.address.of.device4
    oids:
      - address: .1.3.6.1.2.1.2.2.1.10
       multiplier: 8
      - address: .1.3.6.1.2.1.2.2.1.16
        multiplier: 8
auth_groups:
  - group_name: CISCO
    snmp_authpassword: null
    snmp_authprotocol: null
    snmp_community: public
    snmp_port: 161
    snmp_privpassword: null
    snmp_privprotocol: null
    snmp_secname: null
    snmp_version: 2
    ip_devices:
      - ip.address.of.device1
      - ip.address.of.device2
  - group_name: Juniper
    snmp_authpassword: null
    snmp_authprotocol: null
    snmp_community: notpublic
    snmp_port: 161
    snmp_privpassword: null
    snmp_privprotocol: null
    snmp_secname: null
    snmp_version: 2
    ip_devices:
      - ip.address.of.device3
      - ip.address.of.device4
```

Configuration Explanation

This table outlines the purpose of each configuration parameter

Section	Sub-	Config	Description
	Section	Options	
pattoo_	agent_s	nmpd:	
	pollin	g_interv	aThe pattoo_agent_snmpd will report to the pattoo server every
			polling_interval seconds
	pollin	g_groups	:List of groupings of ip_devices that need data from a shared set of SNMP
			OIDs. Make this the first entry in the configuration sub-section. Make sure it
			starts with a dash '-' which indicates the beginning of a new grouping.
		group_n	able ique name for a group of ip_devices that share the same SNMP parame-
			ters
		ip_devi	cleist of ip_devices to poll for OID data
		oids:	OIDs to poll for data from for the ip_devices. Each address must be
			an OID. The multiplier is the value by which the polled data result must
			be multiplied. This is useful in converting byte values to bits. The default
			multiplier is 1.
	auth_g		List of groupings of ip_devices that share SNMP authentication parameters
		group_n	attenique name for a group of ip_devices that share the same SNMP param-
			eters. Make this the first entry in the configuration sub-section. Make sure it
			starts with a dash '-' which indicates the beginning of a new grouping.
			t SANAP wanth password
			t SNMPv3 and the protocol
			mSNMiPv2 community string
			r \$NMP used by ip_devices
			i.S.M.M.P.v.d.prin password
			i.SNMPv3qviivprotocol
			cSNMPv3 secname
		snmp_ve	rSNMP:version
		ip_devi	cleist of ip_addresses or hostnmae to poll

2.4.4 Polling

Use pattoo_agent_snmpd to poll your devices. The daemon has a simple command structure below.

You will need a $pattoo_agent_snmpd.yaml$ configuration file in the PATTOO_CONFIGDIR directory before you start.

General Operation

Use these commands for general operation of the daemon.

Starting

Start the daemon using this command.

```
$ bin/pattoo_agent_snmpd.py --start
```

Stopping

Stop the daemon using this command.

```
$ bin/pattoo_agent_snmpd.py --stop
```

Restarting

Restart the daemon using this command.

```
$ bin/pattoo_agent_snmpd.py --restart
```

Start Polling at Boot

Configuration Guide provides information on how to get the pattoo_agent_snmpd daemon to start at boot.

2.4.5 Troubleshooting

Troubleshooting steps can be found in the PattooShared troubleshooting documentation

2.5 Pattoo SNMP IfMIB Agent For Network Devices

pattoo_agent_snmp_ifmibd polls SNMP IfMIB data from SNMP enabled systems and reports it to the pattoo server.

2.5.1 Installation

These steps outline what needs to be done to get pattoo_agent_snmp_ifmibd working.

- 1. Follow the installation steps in the *Basic Installation* file.
- 2. Configure the pattoo.yaml configuration file following the steps in *Configuration Guide*. This file tells pattoo_agent_snmp_ifmibd, and all other agents, how to communicate with the pattoo server.
- 3. Create a pattoo_agent_snmp_ifmibd.yaml configuration file. Details on how to do this follow.
- 4. Start the desired daemons as explained in sections to follow. You may want to make these systemd daemons, if so follow the steps in the *Basic Installation* file.

2.5.2 Setting the Configuration Directory Location

pattoo_agent_snmp_ifmibd is a standard pattoo agent and needs its configuration directory defined by using the PATTOO_CONFIGDIR environmental variable. Here is how to do this from the Linux command line:

```
$ export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

pattoo_agent_snmp_ifmibd client will read its own pattoo_agent_snmp_ifmibd.yaml configuration file located this directory when PATTOO_CONFIGDIR is set.

You can automatically set this variable each time you log in by adding these lines to your ~/.bash_profile file.

```
export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

Make sure that files in this directory are readable by the user that will be running standard pattoo agent daemons or scripts.

2.5.3 Configuring pattoo_agent_snmp_ifmibd.yaml

Let's get started on configuring pattoo_agent_snmp_ifmibd.yaml.

pattoo_agent_snmp_ifmibd Section

Here is a sample of what should be added. An explanation follows.

NOTE: The indentations in the YAML configuration are important. Make sure indentations line up. Dashes '-' indicate one item in a list of items.

```
pattoo_agent_snmp_ifmibd:
  polling_interval: 300
  polling_groups:
    - group_name: TEST 1
      ip_devices:
        - ip.address.of.device1
        - ip.address.of.device2
      oids:
        - address: .1.3.6.1.2.1.2.2.1.10
          multiplier: 8
        - address: .1.3.6.1.2.1.2.2.1.16
          multiplier: 8
    - group_name: TEST 2
      ip_devices:
        - ip.address.of.device3
        - ip.address.of.device4
      oids:
        - address: .1.3.6.1.2.1.2.2.1.10
          multiplier: 8
        - address: .1.3.6.1.2.1.2.2.1.16
          multiplier: 8
  auth_groups:
```

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```
- group_name: CISCO
  snmp_authpassword: null
  snmp_authprotocol: null
  snmp_community: public
  snmp_port: 161
  snmp_privpassword: null
  snmp_privprotocol: null
  snmp_secname: null
  snmp_version: 2
  ip_devices:
   - ip.address.of.device1
   - ip.address.of.device2
- group_name: Juniper
  snmp_authpassword: null
  snmp_authprotocol: null
  snmp_community: notpublic
  snmp_port: 161
  snmp_privpassword: null
  snmp_privprotocol: null
  snmp_secname: null
  snmp_version: 2
  ip_devices:
    - ip.address.of.device3
    - ip.address.of.device4
```

Configuration Explanation

This table outlines the purpose of each configuration parameter

Section	Sub- Section	Config Op- tions	Description
pattoo_aq	ont cnm		
pactoo_ag		-	raThe pattoo_agent_snmp_ifmibd will report to the pattoo server ev-
	POTITII	g_incerv	ery polling_interval seconds
	nollin	a around	:List of groupings of ip_devices that need data from a shared set of SNMP
	POTITI	g_groups	OIDs. Make this the first entry in the configuration sub-section. Make sure it
			starts with a dash '-' which indicates the beginning of a new grouping.
		aroun r	adheique name for a group of ip_devices that share the same SNMP param-
		group_r	eters
		in devi	deist:of ip_devices to poll for OID data
		oids:	OIDs to poll for data from for the ip_devices. Each address must be
		0103.	an OID. The multiplier is the value by which the polled data result must
			be multiplied. This is useful in converting byte values to bits. The default
			multiplier is 1.
	auth_g	roups:	List of groupings of ip_devices that share SNMP authentication parame-
		1	ters
		group_r	abbeique name for a group of ip_devices that share the same SNMP param-
			eters. Make this the first entry in the configuration sub-section. Make sure it
			starts with a dash '-' which indicates the beginning of a new grouping.
		snmp_au	t SNAMPsik anthp assword
		snmp_au	t\$N\$M&v3 authprotocol
		snmp_c	on ScNMPv ⊋ community string
		snmp_pc	r %NMP used by ip_devices
		snmp_pr	iSANAPs & printpassword
			iSAMOv3 privprotocol
		snmp_se	cSNMPv3 secname
			rSNMP:version
		ip_devi	dast:of ip_addresses or hostnmae to poll

2.5.4 Polling

Use pattoo_agent_snmp_ifmibd to poll your devices. The daemon has a simple command structure below.

You will need a pattoo_agent_snmp_ifmibd.yaml configuration file in the PATTOO_CONFIGDIR directory before you start.

General Operation

Use these commands for general operation of the daemon.

Starting

Start the daemon using this command.

```
$ bin/pattoo_agent_snmp_ifmibd.py --start
```

Stopping

Stop the daemon using this command.

```
$ bin/pattoo_agent_snmp_ifmibd.py --stop
```

Restarting

Restart the daemon using this command.

```
$ bin/pattoo_agent_snmp_ifmibd.py --restart
```

Start Polling at Boot

Configuration Guide provides information on how to get the pattoo_agent_snmp_ifmibd daemon to start at boot.

2.5.5 Troubleshooting

Troubleshooting steps can be found in the PattooShared troubleshooting documentation

2.6 Pattoo BACnet/IP Agents

pattoo_agent_bacnetipd polls BACnet Analog Value data from BACnetIP enabled systems and reports it to the pattoo server.

2.6.1 Installation

These steps outline what needs to be done to get pattoo_agent_bacnetipd working.

- 1. Follow the installation steps in the *Basic Installation* file.
- 2. Configure the pattoo.yaml configuration file following the steps in *Configuration Guide*. This file tells pattoo_agent_bacnetipd, and all other agents, how to communicate with the pattoo server.
- 3. Create a pattoo_agent_bacnetipd.yaml configuration file. Details on how to do this follow.
- 4. Start the desired daemons as explained in sections to follow. You may want to make these systemd daemons, if so follow the steps in the *Basic Installation* file.

2.6.2 Setting the Configuration Directory Location

pattoo_agent_bacnetipd is a standard pattoo agent and needs its configuration directory defined by using the PATTOO_CONFIGDIR environmental variable. Here is how to do this from the Linux command line:

```
$ export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

pattoo_agent_bacnetipd client will read its own pattoo_agent_bacnetipd.yaml configuration file located this directory when PATTOO_CONFIGDIR is set.

You can automatically set this variable each time you log in by adding these lines to your ~/.bash profile file.

```
export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

Make sure that files in this directory are readable by the user that will be running standard pattoo agent daemons or scripts.

2.6.3 Configuring pattoo_agent_bacnetipd.yaml

Let's get started on configuring pattoo_agent_bacnetipd.yaml.

pattoo_agent_bacnetipd Section

Here is a sample of what should be added. An explanation follows.

NOTE: The indentations in the YAML configuration are important. Make sure indentations line up. Dashes '-' indicate one item in a list of items.

```
pattoo_agent_bacnetipd:
  polling interval: 300
  polling_groups:
    - group_name: GROUP 1
      ip devices:
         - ip.address.of.device1
         - ip.address.of.device2
      points:
          - address: 162
          - address: 181
          - address: 1
          - address: 2
          - address: 3
    - group_name: GROUP 2
      ip_devices:
        - ip.address.of.device3
        - ip.address.of.device4
      points:
          - address: 134
           multiplier: 8
          - address: 136
            multiplier: 10
          - address: 144
          - address: 158
```

Configuration Explanation

This table outlines the purpose of each configuration parameter

Section	Sub-	Con-	Description
	Section	fig	
		Ор-	
		tions	
pattoo_a	.gent_ba	cneti	pd:
	pollir	g_int	eThmalpattoo_agent_bacnetipd will report to the pattoo server every
			polling_interval seconds
	pollir	g_gro	ubist of groupings of ip_devices that need data from a shared set of BACnet
			points (For example the same manufacturer's make and model). Make this the first
			entry in the configuration sub-section. Make sure it starts with a dash '-' which
			indicates the beginning of a new grouping.
		grou	<u>Unaque</u> :name for a group of ip_devices that share the same BACnet parameters
		ip_d	e vList⊕si p_devices to poll for data
		poin	BACnet Analog Value point to poll for data from for the ip_devices. Each
			address must be a BACnet point. The multiplier is the value by which the
			polled data result must be multiplied. This is useful in converting byte values to
			bits. The default multiplier is 1.

2.6.4 Polling

Use pattoo_agent_bacnetipd to poll your devices. The daemon has a simple command structure below.

You will need a pattoo_agent_bacnetipd.yaml configuration file in the PATTOO_CONFIGDIR directory before you start.

General Operation

Use these commands for general operation of the daemon.

Starting

Start the daemon using this command.

\$ bin/pattoo_agent_bacnetipd.py --start

Stopping

Stop the daemon using this command.

\$ bin/pattoo_agent_bacnetipd.py --stop

Restarting

Restart the daemon using this command.

\$ bin/pattoo_agent_bacnetipd.py --restart

Start Polling at Boot

Configuration Guide provides information on how to get the pattoo_agent_bacnetipd daemon to start at boot.

2.6.5 Troubleshooting

Troubleshooting steps can be found in the PattooShared troubleshooting documentation

2.7 Pattoo ModbusTCP Agent

pattoo_agent_modbustcpd polls data from ModbusTCP enabled systems and reports it to the pattoo server.

2.7.1 Installation

These steps outline what needs to be done to get pattoo_agent_modbustcpd working.

- 1. Follow the installation steps in the *Basic Installation* file.
- 2. Configure the pattoo.yaml configuration file following the steps in *Configuration Guide*. This file tells pattoo agent modbustopd, and all other agents, how to communicate with the pattoo server.
- 3. Create a pattoo_agent_modbustcpd.yaml configuration file. Details on how to do this follow.
- 4. Start the desired daemons as explained in sections to follow. You may want to make these systemd daemons, if so follow the steps in the *Basic Installation* file.

2.7.2 Setting the Configuration Directory Location

pattoo_agent_modbustcpd is a standard pattoo agent and needs its configuration directory defined by using the PATTOO_CONFIGDIR environmental variable. Here is how to do this from the Linux command line:

\$ export PATTOO_CONFIGDIR=/path/to/configuration/directory

pattoo_agent_modbustcpd client will read its own pattoo_agent_modbustcpd.yaml configuration file located this directory when PATTOO_CONFIGDIR is set.

You can automatically set this variable each time you log in by adding these lines to your ~/.bash_profile file.

```
export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

Make sure that files in this directory are readable by the user that will be running standard pattoo agent daemons or scripts.

2.7.3 Configuring pattoo_agent_modbustcpd.yaml

Let's get started on configuring pattoo_agent_modbustcpd.yaml.

pattoo_agent_modbustcpd Section

Here is a sample of what should be added. An explanation follows.

NOTE: The indentations in the YAML configuration are important. Make sure indentations line up. Dashes '-' indicate one item in a list of items.

```
pattoo_agent_modbustcpd:
 polling_interval: 300
  polling_groups:
    - group_name: TEST 1
      ip_devices:
        - test1.modbus.tcp.device.net
      input_registers:
        - address: 30123
          multiplier: 1
        - 30789
         multiplier: 1
      holding_registers:
        - address: 40123
         multiplier: 1
        - address: 40456
          multiplier: 1
      unit: 0
    - group_name: TEST 2
      ip_devices:
        - test2.modbus.tcp.device.net
      input_registers:
        - 30387
        - 30388
      holding_registers:
        - 40123
        - 40456
      unit: 0
```

Configuration Explanation

This table outlines the purpose of each configuration parameter

Section	Sub-	Config	Description
	Section	Options	
pattoo_ag	pattoo_agent_modbustcpd:		
	pollin	g_interva	a The pattoo_agent_modbustcpd will report to the pattoo server ev-
			<pre>ery polling_interval seconds</pre>
	pollin	g_groups	List of groupings of ip_devices that need data from a shared set of Mod-
			bus registers
		group_n	a Maique name for a group of ip_devices that share the same Modbus pa-
			rameters. Make this the first entry in the configuration sub-section. Make
			sure it starts with a dash '-' which indicates the beginning of a new group-
			ing.
		ip_devi	c Eist of ip_devices to poll for data
		input_r	e Listo le Modbus input registers that we need data from for the ip_devices.
			Each address must be an OID. The multiplier is the value by which
			the polled data result must be multiplied. The default multiplier is 1.
		holding	Listgiost Mondous holding registers that we need data from for the
			ip_devices. Each address must be an OID. The multiplier is
			the value by which the polled data result must be multiplied. The default
			multiplier is 1.
	unit:		Modbus unit number to poll. If not present or blank, the default is '0'

2.7.4 Polling

Use pattoo_agent_modbustcpd to poll your devices. The daemon has a simple command structure below.

You will need a pattoo_agent_modbustcpd.yaml configuration file in the PATTOO_CONFIGDIR directory before you start.

General Operation

Use these commands for general operation of the daemon.

Starting

Start the daemon using this command.

```
$ bin/pattoo_agent_modbustcpd.py --start
```

Stopping

Stop the daemon using this command.

```
$ bin/pattoo_agent_modbustcpd.py --stop
```

Restarting

Restart the daemon using this command.

```
$ bin/pattoo_agent_modbustcpd.py --restart
```

Start Polling at Boot

Configuration Guide provides information on how to get the pattoo_agent_modbustcpd daemon to start at boot.

2.7.5 Troubleshooting

Troubleshooting steps can be found in the PattooShared troubleshooting documentation

2.8 Pattoo OPC UA Agents

pattoo_agent_opcuad polls Analog Value data from OPC UA enabled systems and reports it to the pattoo server.

2.8.1 Installation

These steps outline what needs to be done to get pattoo_agent_opcuad working.

- 1. Follow the installation steps in the *Basic Installation* file.
- 2. Configure the pattoo.yaml configuration file following the steps in *Configuration Guide*. This file tells pattoo_agent_opcuad, and all other agents, how to communicate with the pattoo server.
- 3. Create a pattoo_agent_opcuad.yaml configuration file. Details on how to do this follow.
- 4. Start the desired daemons as explained in sections to follow. You may want to make these systemd daemons, if so follow the steps in the *Basic Installation* file.

2.8.2 Setting the Configuration Directory Location

pattoo_agent_opcuad is a standard pattoo agent and needs its configuration directory defined by using the PATTOO_CONFIGDIR environmental variable. Here is how to do this from the Linux command line:

```
$ export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

pattoo_agent_opcuad client will read its own pattoo_agent_opcuad.yaml configuration file located this directory when PATTOO_CONFIGDIR is set.

You can automatically set this variable each time you log in by adding these lines to your ~/.bash profile file.

```
export PATTOO_CONFIGDIR=/path/to/configuration/directory
```

Make sure that files in this directory are readable by the user that will be running standard pattoo agent daemons or scripts.

2.8.3 Configuring pattoo_agent_opcuad.yaml

Let's get started on configuring pattoo_agent_opcuad.yaml.

pattoo_agent_opcuad Section

Here is a sample of what should be added. An explanation follows.

NOTE: The indentations in the YAML configuration are important. Make sure indentations line up. Dashes '-' indicate one item in a list of items.

```
pattoo_agent_opcuad:
  polling interval: 300
  polling_groups:
    - group_name: GROUP 1
      ip_target: server-01.opcua.net
      ip_port: 4840
      username: opcua_username
      password: opcua_password
      nodes:
        - address: ns=1;s=[OPCUA_SERVER_1]DischargehAirTemp.PV
    - group_name: GROUP 2
      ip target: server-02.opcua.net
      ip_port: 4840
      username: opcua_username
      password: opcua_password
      nodes:
        - address: ns=1;s=[OPCUA_SERVER_2]DischargehAirTemp.PV
```

Configuration Explanation

This table outlines the purpose of each configuration parameter

Section	Sub-	Con-	Description
	Section	fig	
		Op-	
		tions	
pattoo_	agent_c	pcuad	
	pollin	g_int	e The lpattoo_agent_opcuad will report to the pattoo server every
			polling_interval seconds
	pollin	g_gro	up ist of groupings of ip_devices that need data from a shared set of OPC UA
			nodes. Make this the first entry in the configuration sub-section. Make sure it starts
			with a dash '-' which indicates the beginning of a new grouping.
		grou	p_Umique:name for the set of parameters required to poll an OPC UA ip_device
		ip_d	e The eip_device to poll for data
		ip_p	of the ip_port on which the ip_device is listening for data
		useri	nathe OPC UA username to use when querying the ip_device
		passi	wathet OPC UA password to use when querying the ip_device
		node	SOPC UA Analog Value node to poll for data from for the ip_devices. Each
			address must be a OPC UA node. The multiplier is the value by which the
			polled data result must be multiplied. This is useful in converting byte values to bits.
			The default multiplier is 1.

2.8.4 Polling

Use pattoo_agent_opcuad to poll your devices. The daemon has a simple command structure below.

You will need a $pattoo_agent_opcuad$. yaml configuration file in the PATTOO_CONFIGDIR directory before you start.

General Operation

Use these commands for general operation of the daemon.

Starting

Start the daemon using this command.

```
$ bin/pattoo_agent_opcuad.py --start
```

Stopping

Stop the daemon using this command.

```
$ bin/pattoo_agent_opcuad.py --stop
```

Restarting

Restart the daemon using this command.

```
$ bin/pattoo_agent_opcuad.py --restart
```

Start Polling at Boot

Configuration Guide provides information on how to get the pattoo_agent_opcuad daemon to start at boot.

2.8.5 Troubleshooting

Troubleshooting steps can be found in the PattooShared troubleshooting documentation

CHAPTER 3

Miscellaneous Information

Technical background information on the project.

3.1 Troubleshooting Pattoo Agents

Troubleshooting steps can be found in the PattooShared troubleshooting documentation

3.2 JSON Formatting for pattoo-agents

JSON data formatting can be found in the PattooShared data documentation

3.3 Pattoo Terminology

A complete glossary of terms can be found in the Pattoo Shared glossary documentation

CHAPTER 4

Developers

4.1 How To Contribute

Start contributing today!

4.1.1 Introduction

Below is the workflow for having your contribution accepted into the pattoo-agents repository.

- 1. Create an Issue or comment on an existing issue to discuss the feature
- 2. If the feature is approved, assign the issue to yourself
- 3. Fork the project
- 4. Clone the fork to your local machine
- 5. Add the original project as a remote (git remote add upstream https://github.com/PalisadoesFoundation/pattoo-agents, check with: git remote -v)
- 6. Create a topic branch for your change (git checkout -b BranchName)
- 7. you may create additional branches if modifying multiple parts of the code
- 8. Write code and Commit your changes locally. An example of a proper git commit message can be seen below:

Make the example in CONTRIBUTING imperative and concrete ...

Without this patch applied the example commit message in the CONTRIBUTING document is not a concrete example. This is a problem because the contributor is left to imagine what the commit message should look like based on a description rather than an example. This patch fixes the problem by making the example concrete and imperative.

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```
The first line is a real life imperative statement with a ticket number from our issue tracker. The body describes the behavior without the patch, why this is a problem, and how the patch fixes the problem when applied.

Resolves Issue: #123
See also: #456, #789
```

- 9. When you need to synch with upstream (pull the latest changes from main repo into your current branch), do:
 - 1. git fetch upstream
 - 2. git merge upstream/master
- 10. Check for unnecessary white space with git diff --check.
- 11. Write the necessary unit tests for your changes.
- 12. Run all the tests to assure nothing else was accidentally broken
- 13. Push your changes to your forked repository (git push origin branch)
- 14. Perform a pull request on GitHub
- 15. Your code will be reviewed
- 16. If your code passes review, your pull request will be accepted

4.1.2 Code Style Guide

For ease of readability and maintainability code for all pattoo projects must follow these guidelines. Code that does not comply will not be added to the master branch.

- 1. All pattoo projects use the Google Python Style Guide for general style requirements
- 2. All pattoo python projects use the The Chromium Projects Python Style Guidelines for docstrings.
- 3. Indentations must be multiples of 4 blank spaces. No tabs.
- 4. All strings must be enclosed in single quotes
- 5. In addition too being pylint compliant, the code must be PEP8 and PEP257 compliant too.
- 6. There should be no trailing spaces in files

Guidelines to remember

- Always opt for the most pythonic solution to a problem
- Avoid applying idioms from other programming languages
- Import each module with its full path name. ie: from pack.subpack import module
- Use exceptions where appropriate
- Use doc strings
- Try not to have returns at multiple points in a function unless they are failure state returns.
- If you are in the middle of a development session and have to interrupt your work, it is a good idea to write a broken unit test about what you want to develop next. When coming back to work, you will have a pointer to where you were and get back on track faster.

Commits

The pattoo projects strive to maintain a proper log of development through well structured git commits. The links below offer insight and advice on the topic of commit messages:

- 1. https://robots.thoughtbot.com/5-useful-tips-for-a-better-commit-message
- 2. http://chris.beams.io/posts/git-commit/

Sample .vimrc File for Compliance

You can use this sample .vimrc file to help meet our style requirements

```
" Activate syntax
syntax on
" set number
" Disable automatic comment insertion
autocmd FileType * setlocal formatoptions-=\mathbf{c} formatoptions-=\mathbf{r} formatoptions-=\mathbf{o}
" Delete trailing whitespace
autocmd BufWritePre * :%s/\s\+$//e
" Convert tabs to spaces
set expandtab
" Set tabs to 4 spaces
set tabstop=4
" Set the number of spaces for indentation
set shiftwidth=4
" Switch on highlighting the last used search pattern when the terminal has colors
if &t_Co > 2 || has("gui_running")
 set hlsearch
endif
" Tell vim to remember certain things when we exit
  '10 : marks will be remembered for up to 10 previously edited files
  "100 : will save up to 100 lines for each register
  :20 : up to 20 lines of command-line history will be remembered
  % : saves and restores the buffer list
  n...: where to save the viminfo files
set viminfo='10,\"100,:20,%,n~/.viminfo
" Function for viminfo to work
function! ResCur()
  if line("'\"") <= line("$")</pre>
   normal! g`"
   return 1
  endif
endfunction
" Function for viminfo to work
augroup resCur
 autocmd!
 autocmd BufWinEnter * call ResCur()
augroup END
```